

中信泰富有限公司  
BY COURIER

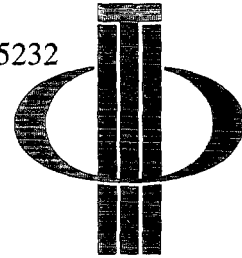
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Exemption No. 82-5232

Date: 19th February, 2004

Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Room 3045 (stop 3-4)  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington D.C. 20549  
U.S.A.



CITIC PACIFIC



SUPPL

Dear Sirs,

**Re: CITIC Pacific Limited ("the Company")**

For the purpose of continuing to claim exemption pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934, we hereby furnish to the Commission the information required by Rule 12g 3-2(b).

Set out in the annexure is a list of information, copies of which are enclosed herewith, that the Company since January 21, 2004 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited (the "HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company.

Also set forth therein in connection with each item is (i) the date on which the particular item was or is required to be made public, filed with the HKSE, or distributed and (ii) the entity requiring that item be made public, filed with the HKSE or distributed.

Please feel free to contact the undersigned should you have any question concerning the above.

Thank you for your attention.

Yours faithfully,  
For and on behalf of  
CITIC PACIFIC LIMITED

Alice Tso  
Company Secretary

Encl.  
AT/wy/LTR-2214

PROCESSED

FEB 23 2004

THOMSON  
FINANCIAL

Annexure

CITIC Pacific Limited

List of Information that the Company since January 21, 2004 (i) made or was required to make public pursuant to the laws of Hong Kong (ii) filed or was required to file with the Stock Exchange of Hong Kong Limited ("HKSE") on which the securities of the Company are traded and which was made public by the HKSE; and (iii) distributed or was required to distribute to the holders of the securities of the Company

1. Document : Notification of Changes of Secretary and Directors  
Date : January 27, 2004  
Entity Requiring Item : Hong Kong Companies Registry
2. Document : Monthly Return on Movement of Listed Equity Securities  
Date : February 2, 2004  
Entity Requiring Item : HKSE (pursuant to the Rules Governing the Listing of Securities on the HKSE)
3. Document : Return of Allotments  
Date : January 30, 2004  
Entity Requiring Item : Hong Kong Companies Registry



Companies Registry  
公司註冊處

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Form  
表格

D2

Notification of Changes of  
Secretary and Directors  
秘書及董事資料更改通知書

Company Number 公司編號

145656

1 Company Name 公司名稱

CITIC Pacific Limited  
中信泰富有限公司

2 Type of Change 更改事項

\* ☐ Resignation or cessation  
辭職或停職

☐ New appointment 新委任

☒ Change of particulars 更改資料

3 Details of Change 更改詳情

(Note 註2)

A. Resignation or cessation 辭職或停職

(Use Continuation Sheet A if more than 1 resignation or cessation 如超過一個辭職或停職，請用續頁A填寫)

\* ☐ Secretary 秘書

☐ Director 董事

☐ Alternate Director 替代董事

Name 姓名

Surname 姓氏

Other names 名字

Identification 身份證明

a Hong Kong Identity Card  
or Company Number  
香港身份證號碼或公司編號

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport  
海外護照

Number 號碼

Issuing Country 簽發國家

Date of Resignation or Cessation  
辭職或停職日期

DD 日 MM 月 YYYY 年

Date 日期

Alternate To 替代

\* Please tick the relevant box(es) 請在有關格內加✓號

Presenter's Name and Address

提交人的姓名及地址

CITIC Pacific Limited  
32nd Floor, CITIC Tower,  
1 Tim Mei Avenue,  
Central,  
Hong Kong.

For Official Use

請勿填寫本欄

收件日期 RECEIVED

27-01-2004

公司註冊處(行政組)

Notification of Changes of Secretary and Directors  
秘書及董事資料更改通知書

Company Number 公司編號

145656

Page 2 第二頁

3 Details of Change 更改詳情 (cont'd 續上頁)

(Note 註  
3 & 4)

B. Appointment / Change of particulars 委任 / 更改資料

(Use Continuation Sheet B if more than 1 director / secretary is involved 如涉及超過一位董事 / 秘書，請用續頁B 填寫)

Brief Description 簡略描述	Effective Date(s) 生效日期
Change of address of Alternate Director	19 01 2004
	DD 日 MM 月 YYYY 年

Existing Name  
現用姓名

Kruyt Peter

Name / New Name  
姓名 / 新姓名

Surname 姓氏

Other names 名字

Alias (if any) 別名 (如有的話)

Previous Names 前用姓名

Address 地址

72 Belmont Crescent, Westmount, QC H3Y 1Y4, Canada

Identification 身份證明

a Hong Kong Identity Card  
or Company Number  
香港身份證號碼或公司編號

I.D. Card Number 身份證號碼

Company Number 公司編號

b Overseas Passport  
海外護照

BC 177021

Number 號碼

Canada

Issuing Country 簽發國家

This Notification includes 0 Continuation Sheet A and 0 Continuation Sheet B.  
本通知書包括 張續頁A及 張續頁B。

Signed 簽名 :

(Name 姓名) :

Alice Tso Mun Wai

Date 日期 :

27th January, 2004

Director / Secretary / Manager /  
Authorized Representative \*  
董事 / 秘書 / 經理 / 授權代表 \*

\* Delete whichever does not apply 請刪去不適用者

**Monthly Return On Movement of Listed Equity Securities**  
**For the month ended 31st January, 2004**

To: The Listing Division of The Stock Exchange of Hong Kong Limited  
 CC: The Research & Planning Department of The Stock Exchange of Hong Kong Limited

From: CITIC Pacific Limited  
 (Name of Company)

Alice Tso Mun Wai

(Name of Responsible Official)

Tel No: 2820-2111

Date: 2nd February, 2004

**(A) Information on Types of Listed Equity Securities :**  
 (please tick wherever applicable)

1. Ordinary shares :

2. Preference shares :

☒ 3. Other classes of shares :

please specify : shares

4. Warrants :

please specify : \_\_\_\_\_

**(B) Movement in Authorised Share Capital:**

	No. of <del>ordinary</del> shares/ <del>preference shares</del> <del>other classes of shares</del>	Par Value (HK\$)	Authorised Share Capital (HK\$)
Balance at close of preceding month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>
Increase/(Decrease) (EGM approval date): _____)	<u>---</u>	<u>--</u>	<u>---</u>
Balance at close of the month	<u>3,000,000,000</u>	<u>0.40</u>	<u>1,200,000,000</u>

**(C) Movement in Issued Share Capital:**

	No. of <del>ordinary</del> shares	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month:	<u>2,188,460,160</u>	<u>--</u>	<u>---</u>
Increase/(Decrease) during the month	<u>1,600,000</u>	<u>--</u>	<u>---</u>
Balance at close of the month :	<u>2,190,060,160</u>	<u>--</u>	<u>---</u>

• please delete and insert 'N/A' wherever inapplicable

**Authorised Signatory:**

KC Jw.

Name: Alice Tso Mun Wai  
Title: Company Secretary

**All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.**

Form  
表格

SC1

Companies Registry  
公司註冊處Return of Allotments  
股份分配申報表

Company Number 公司編號

145656

## 1 Company Name 公司名稱

CITIC Pacific Limited

中信泰富有限公司

## 2 Date(s) of Allotment 分配日期 (Note 註 2)

12 01 2004  
DD 日 MM 月 YYYY 年

to

12 01 2004  
DD 日 MM 月 YYYY 年

## 3 Totals of this Allotment 此股份分配的總款額:-

Nominal Amount Paid and Payable 已繳及應繳的總面額 (Note 註 3)

\$

HKD640,000.00

Premium Amount Paid and Payable [(A) plus (B)] 已繳及應繳的溢價總額 [(A) plus (B)]

\$

HKD28,480,000.00

## 4 Cumulative Total of Paid-up Capital (Including this Allotment)

累積繳足股款總額 (包括此分配)

\$

HKD876,024,064.00

## 5 Shares Allotted for Cash 用現金支付的分配股份

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Paid and Payable on Each Share 每股已/應繳付的款額		Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (A) 已繳及應繳的溢價總款額
			Paid 已繳付	Payable 應繳付		
Shares	1,600,000	HKD0.40	HKD18.20	Nil	HKD17.80	HKD28,480,000.00

Your Receipt  
Companies Registry  
H.K.Presenter's Name and Address  
提交人的姓名及地址CITIC Pacific Limited  
32nd Floor, CITIC Tower,  
1 Tim Mei Avenue,  
Central,For Official Use  
請勿填寫本欄03/02/2004 EE513248  
CR No. : -145656-  
Sh. Form : SC1  
08 \$28,480.00

# Return of Allotments 股份分配申報表

Company Number 公司編號

145656

Page 2 第二頁

## 6 Shares Allotted for other than Cash 非現金支付的分配股份 (Note 註 4)

Class of Shares 股份類別	No. of Shares Allotted 獲分配的股份數目	Nominal Value of Each Share 每股的面值	Amount Treated As Paid on Each Share 每股被視作已繳付的款額	Premium on Each Share 每股的溢價款額	Total Premium Paid and Payable (B) 已繳及應繳的溢價總款額
N/A					

Consideration for which the Shares have been Allotted 分配上述股份的代價

N/A

## 7 Details of Allottees 獲分配股份者的詳情

Name, Occupation and Description 姓名／名稱，職業及描述	Address 地址	No. of Shares Allotted by Class 各類股份分配的數目		
		Class 類別	Class 類別	Class 類別
		Shares		
Taiwin Investments Limited	c/o 32/F CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong	1,600,000		
Total Shares Allotted by Class 各類股份分配總額		1,600,000	Nil	Nil

Signed 簽名 :

(Name 姓名): (

Alice Tso Mun Wai

) Date 日期 :

30th January, 2004

Director 董事 / Secretary 秘書 \*

\*Delete whichever does not apply 請刪去不適用者